



The Land Trust for Santa Barbara County

⌘ preserving natural lands and our agricultural heritage ⌘

Electronic Transfer of Securities DTC Instructions

Broker: Mission Wealth Management
Contact: Matthew Adams
Telephone: 805-882-2360 or Toll free: 888-642-7221

Charles Schwab & Co., Inc.
DTC No. 0164
Account No. 9980-4846
Credit: Land Trust for Santa Barbara County
Contact the Land Trust for Santa Barbara County with questions 805-966-4520
Tax ID No. 95-3797404

Thank you for making a gift of securities to the Land Trust for Santa Barbara County. To allow us to thank you for your generous donation, and to provide you with the necessary documentation for income tax purposes, please provide us with the following information:

Name: _____

Address: _____

Phone: _____ Email: _____

Confidentiality – As the donor, I would like to be: Named _____ Anonymous _____

Gift purpose – Unrestricted (wherever needed) _____ Stewardship _____

Specific Purpose _____

Company name of securities transferred: _____

Number of shares: _____ Approximate date of transfer _____

Name/phone of brokerage house/bank _____

Once you have completed the above information, please mail this sheet to:

The Land Trust for Santa Barbara County, PO Box 91830, Santa Barbara, CA 93190
Attn: Chet Work, Executive Director, cwork@sblandtrust.org